



# Lake Oswego Schools Foundation

Exceptional teachers. Extraordinary students.

## Authorization for Charitable Gift of Securities to Lake Oswego Schools Foundation

### TO:

Your Broker's Name: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Address: \_\_\_\_\_

### REGARDING:

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

### INSTRUCTIONS:

I hereby authorize and instruct you to transfer the following securities

Number of Shares	Company Name
_____	_____
_____	_____

Via DTC from the above referenced account to:

Merrill Lynch

DTC No. 5198

FBO Lake Oswego Schools Foundation

Account No. 31102584

Phone: 503-221-4631

Fax: 503-376-6409

***Please call or fax Piper Jaffray before wiring any money or securities.***

### CLIENT AUTHORIZATION:

\_\_\_\_\_  
(Owner Name)

\_\_\_\_\_  
(Joint Owner Name)

\_\_\_\_\_  
(Owner Signature)

\_\_\_\_\_  
(Joint Owner Signature)

Donor's Address: \_\_\_\_\_

Phone: \_\_\_\_\_